

**PATIENT INFORMATION**

DATE: \_\_\_\_\_  
 NAME: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 HOME PHONE: (\_\_\_\_\_) \_\_\_\_\_  
 DAYTIME PHONE: (\_\_\_\_\_) \_\_\_\_\_  
 CELL PHONE: (\_\_\_\_\_) \_\_\_\_\_  
 EMAIL: \_\_\_\_\_

How would you like our office to communicate with you?

Email  Text  Phone

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

PATIENT'S SSN: \_\_\_\_\_

SEX:  MALE  FEMALE

EMPLOYER OR SCHOOL: \_\_\_\_\_

OCCUPATION OR GRADE: \_\_\_\_\_

SPOUSE OR PARENT NAME: \_\_\_\_\_

If over the age of 18 years, may we discuss your account with the person named above?  Yes  No

PCP Name: \_\_\_\_\_

Pharmacy: \_\_\_\_\_

Preferred Language: \_\_\_\_\_

Race:  
 American Indian or Alaska Native  Asian  
 Hawaiian / Other Pacific Islander  White  
 Black or African American  Other  
 Ethnicity:  Hispanic/Latino  Non-Hispanic/Latino

**REFERRAL INFORMATION**

How did you hear about us?

Friend or Relative: Who? \_\_\_\_\_  
 Ad: Which one? \_\_\_\_\_  
 Another Doctor \_\_\_\_\_  
 Sign/Building \_\_\_\_\_  
 Social Media:  FB  Insta  Google+  
 Website \_\_\_\_\_  
 Insurance Listing \_\_\_\_\_  
 Event: \_\_\_\_\_  
 Other: \_\_\_\_\_

**PATIENT MEDICAL HISTORY**

CURRENT MEDICATIONS (Rx and OTC):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

ALLERGIES TO MEDICATIONS?  YES  NO

Please List:  
 \_\_\_\_\_  
 \_\_\_\_\_

**INSURANCE / PREFERRED PAYMENT**

VISION PLAN: \_\_\_\_\_  
 SUBSCRIBER NAME: \_\_\_\_\_  
 SUBSCRIBER SSN: \_\_\_\_\_  
 SUBSCRIBER DOB: \_\_\_\_\_  
 PRIMARY MEDICAL INS: \_\_\_\_\_  
 SUBSCRIBER NAME: \_\_\_\_\_  
 SUBSCRIBER SSN: \_\_\_\_\_  
 SUBSCRIBER DOB: \_\_\_\_\_

**PATIENT EYE HISTORY**

DATE OF LAST EYE EXAM: \_\_\_\_\_  
 PREVIOUS DOCTOR/CLINIC: \_\_\_\_\_  
 Do you currently wear contact lenses?  Yes  No  
 If so, What kind? \_\_\_\_\_  
 How often do you replace your lenses? \_\_\_\_\_  
 Do you sleep in your lenses?  Yes  No

**SOCIAL HISTORY**

Please Circle:  
 ALCOHOL? None / Rarely / Monthly / Weekly / Daily  
 TOBACCO? No / Smokeless / \_\_\_\_\_ packs per day/week  
 Never Smoker  Former Smoker  
 Occasional Smoker  Current Smoker

**FAMILY HISTORY**

	Self	Family	Relationship to Patient:
Cancer	<input type="radio"/>	<input type="radio"/>	_____
Diabetes	<input type="radio"/>	<input type="radio"/>	_____
High Blood Pressure	<input type="radio"/>	<input type="radio"/>	_____
Heart Disease	<input type="radio"/>	<input type="radio"/>	_____
Kidney Disease	<input type="radio"/>	<input type="radio"/>	_____
Lupus	<input type="radio"/>	<input type="radio"/>	_____
Thyroid Disease	<input type="radio"/>	<input type="radio"/>	_____
Arthritis	<input type="radio"/>	<input type="radio"/>	_____
Blindness	<input type="radio"/>	<input type="radio"/>	_____
Cataracts	<input type="radio"/>	<input type="radio"/>	_____
Macular Degeneration	<input type="radio"/>	<input type="radio"/>	_____
Glaucoma	<input type="radio"/>	<input type="radio"/>	_____
Lazy Eye	<input type="radio"/>	<input type="radio"/>	_____
Double Vision	<input type="radio"/>	<input type="radio"/>	_____
Corneal Problems	<input type="radio"/>	<input type="radio"/>	_____
Dry Eye	<input type="radio"/>	<input type="radio"/>	_____
Floaters/Spots in vision	<input type="radio"/>	<input type="radio"/>	_____
Retinal Problems	<input type="radio"/>	<input type="radio"/>	_____
Other	<input type="radio"/>	<input type="radio"/>	_____

**HOBBIES/INTERESTS**

Please list your hobbies/interests:  
 \_\_\_\_\_  
 \_\_\_\_\_



# Consents and Policies

Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Consent for Dilation (Please read and Initial)

Dilation involves instilling eye drops to enlarge the pupils to allow a more thorough assessment of the retina. The most common side effects are increased light sensitivity and temporary reduction in near focusing, usually lasting 2-3 hours. In some cases, distance vision may be affected as well. There is no additional charge for this service. It is highly recommended to have your eyes dilated if you are: 1) New to our office; 2) Diabetic; 3) Over 50 years old; 4) Highly near-sighted; 5) Having symptoms of flashes/floaters.

\_\_\_\_ Yes, I understand the common side effects of dilation and consent to having my eyes dilated.  
\_\_\_\_ No, I decline dilation. I have been fully informed of and understand the reasons the dilation is recommended.

## Consent for Retinal Imaging/Photos (Please read and Initial)

Retinal photos assist us in the early detection of glaucoma, macular degeneration, diabetic changes and other retinal disorders. This permanent record is very valuable in assessing the current health of your eyes and will serve as a baseline from which to compare, as we follow your ocular health. The screening fee is not covered by insurance and is \$39.00.

\_\_\_\_ Yes, I consent to Retinal Imaging and agree to pay the \$39.00 for the screening.  
\_\_\_\_ No, I do not consent to Retinal Imaging and I understand I will be dilated today or scheduled at a later date.

## Policies (Please read and initial)

\_\_\_\_ **Contact Lens Evaluation Fee Policy:** Your contact lens evaluation includes 3 months of follow-up care. It is your responsibility to keep your follow-up appointments and correspondence for follow-ups so the doctor can finalize your contact lens prescription. Failing to do so in the 3 month period will result in another contact lens evaluation fee. If it is more than 6 months, you will need a new exam.

\_\_\_\_ **Contact Lens Return Policy:** If boxes are unopened, unmarked, contact lenses may be exchanged within 60 days. Due to the customized nature of contact lenses, no refunds will be made after the final prescription is determined.

\_\_\_\_ **Spectacle Return Policy:** We strongly believe in 100% satisfaction. An office visit to recheck the prescription will be provided and new lenses will be made at no charge within 30 days of dispensing. Due to the customized nature of your lenses, no refunds are issued for prescription lenses. In the event of a cancelled order or returned frame, a 10% frame restocking fee will be charged.

## Privacy Policy (Please read and sign below)

**HIPAA:** Our Notice of Privacy Practices (NPP) provides information about how we may use and disclose protected health information about you. You have the right to review our NPP before signing this consent. As provided in our notice, the terms of our notice may change. If we change our notice, you may obtain a revised copy by requesting one or find the updated version on our website. You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment, or healthcare operations. We are not required to agree to this restriction, but if we do, we are bound by our agreement. By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment and healthcare operations. You have the right to revoke this consent, in writing, except where we have already made disclosures in reliance on your prior consent.

**Acknowledgement of Receipt of Notice of Privacy:** I have been offered and/or received a copy of Notice of Privacy Practices as required by HIPAA Privacy Regulations, effective April 14, 2003.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Insurance Authorization/Payment Guarantee:** In order to control costs, we kindly ask for the patient's portion to be paid at the time services are rendered. The undersigned will ultimately be responsible for any bill incurred in this office regardless of insurance. Accounts 90 days old are subject to collection fees. There will be a service charge on all returned checks. Payment from my insurance is to be paid directly to Uptown Eyes, PLLC. I understand that all benefits quoted to me are NOT a guarantee of payment by my insurance company and that final determination can only be made when the claim is processed.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_